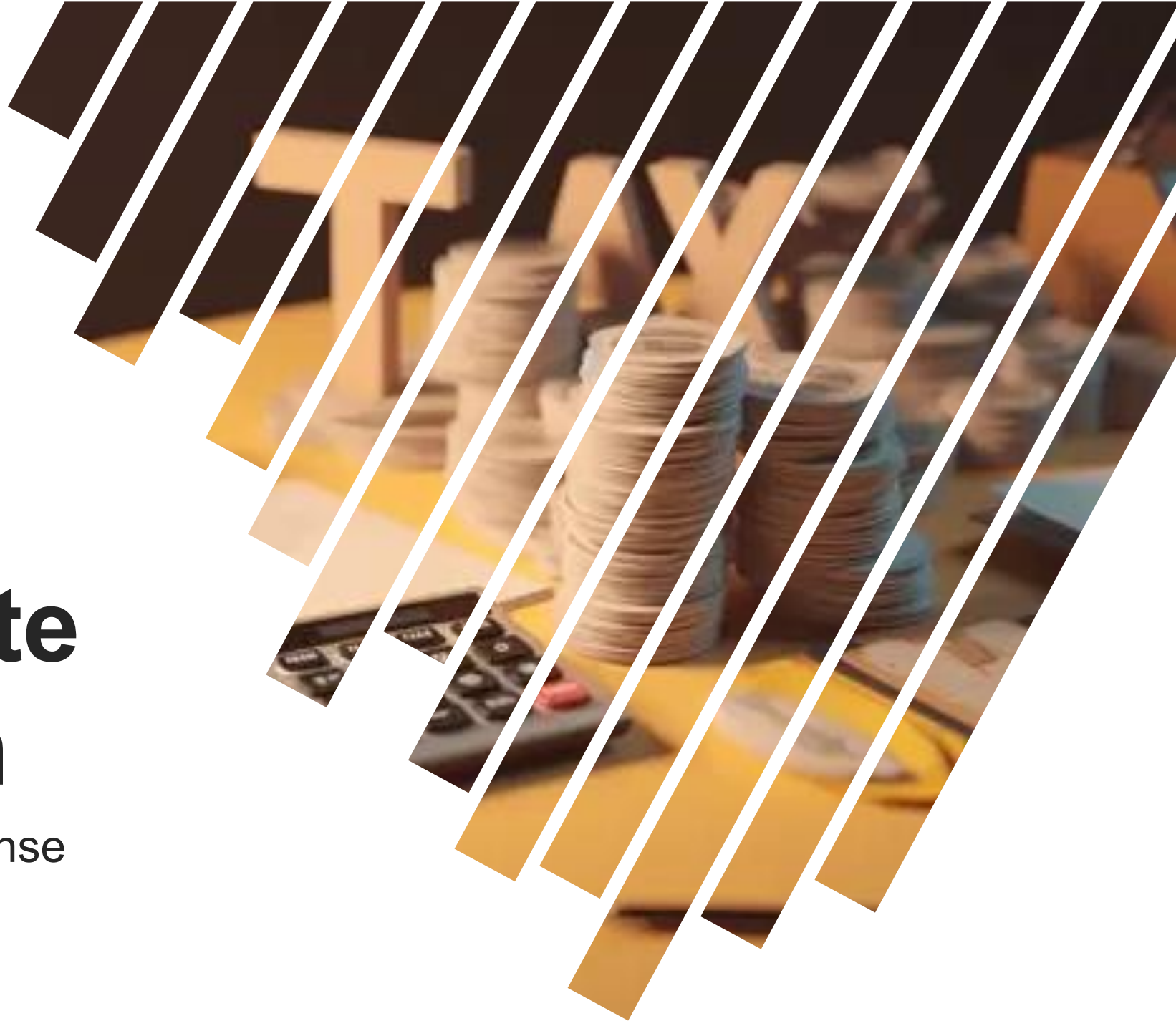




The Institute of Taxation

Established under the license
of SECP



About the Institute

- The **Institute of Taxation in Pakistan**, a Not-for-profit corporate entity licensed by SECP, Pakistan, is set to revolutionize the national tax landscape. As Pakistan's premier body for tax education and training, the Institute offers cutting-edge courses like Certified Tax Manager (CTM), Certified Tax Advisor (CTA), and Advanced Certificate in International Taxation (ACIT).
- Embodying modern tax policy and practice, it champions fiscal laws, tax technology, and advanced compliance tools, including 'Data Analytics', 'Revenue Forecasting', use of 'Tax Engines', 'Digital Reporting Requirements -DRR', "Complete Transaction Control - CTC", 'Generative AI in Tax', and 'Tax Transformation'.
- Beyond education, the Institute serves as a vital **'Think Tank'** for the Government, fostering international best practices in sustainable governance, bed rocked in an equitable and fair tax system that safeguards both taxpayer's rights and government revenues. This **'Thought Leadership'** is committed to upholding the highest moral and professional ethical standards.
- The Institute will also empower and upskill the tax professionals with a robust cybersecurity framework, ensuring data privacy in an ever-evolving digital tax world through a responsible use of AI.

Vision Statement

To be the premier leader in tax education, research, and professional development in Pakistan, recognized internationally for shaping a knowledgeable and ethical tax profession that contributes to a robust, equitable and fair fiscal landscape.



Mission Statement

To advance tax excellence in Pakistan by providing comprehensive tax education and training, fostering insightful policy discourse, and empowering tax professionals with the knowledge and skills necessary to serve the nation's economic growth and ensure a fair and efficient tax system for all.



Core Values

Excellence: Upholding the highest standards in tax education, professional development, and research, ensuring relevance, accuracy, and practical applicability.

Integrity & Ethics: Promoting a culture of honesty, transparency, and ethical conduct within the tax profession and in all interactions with taxpayers and the government.

Knowledge & Innovation: Fostering continuous learning, critical thinking, and innovative approaches to tax policy, administration, and professional practice.

Public Interest: Serving the broader community by advocating for sound tax policies that balance government revenue needs with economic growth and taxpayer equity.

Professionalism & Competence: Empowering tax professionals with the expertise, skills, and commitment to lifelong learning necessary to excel in their roles and advise effectively.

Collaboration & Engagement: Building strong partnerships with government bodies, international development partners, global tax outfits, professional organizations, academia, and the business community to enhance tax understanding and compliance.

Accountability: Taking responsibility for our actions, decisions, and impact on the tax landscape, and striving for continuous improvement.

Fairness & Equity: Promoting a tax culture and system that is perceived as just, equitable, fair and applied consistently to all taxpayers.



Company's Objectives



- To promote education in taxation and fiscal laws by establishing and managing institutes, training centers, and educational institutions focused on taxation, fiscal policy, and related disciplines. The company will collaborate with national and international bodies to enhance professional training and capacity-building, and may engage local and foreign experts, subject to relevant approvals, without operating as a university or degree-awarding institution.
- The company will offer specialized certification programs such as Certified Tax Manager (CTM), Certified Tax Advisor (CTA), and Advanced Certificate in International Taxation (ACIT), along with other related courses.
- To take over the activities of existing entity, namely; The Institute of Taxation of Pakistan, a project owned by “Green Educational Trust”.

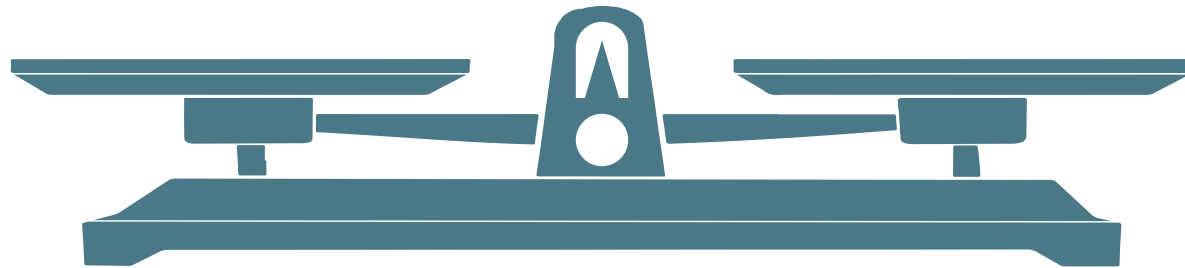
Governance of the Institute

Board of Directors

- Conduct and manage all the affairs of the Institute.
- Exercise all the powers, authorities and discretion necessary for the governance of the Institute.

Advisory Board

- Provide support in matters of governance of Institute, advising in fiscal tax policies, national and provincial budgets.



**Board of
Directors**

**Advisory
Board**

Office Bearers



Dr. Muhammad Irshad - President

- Former-Secretary Revenue Division Government of Pakistan.
- Former Chairman Federal Board of Revenue (FBR).
- More than three Decades of experience in Tax Administration and Reforms.



Mr. Faisal Azeem – Vice President

- Member ACCA
- Over 21 years of progressive experience in industries including Education, Hospitality, Consultancy, and Finance.

Members of Board



Mr. Ansar Javed

Former Federal
Secretary Revenue
Division G.O.P and
Chairman FBR



**Mr. Mian Ahmed
Farhan**

Chartered
Accountant



**Mr. Mohammad
Maqbool**

Chartered
Accountant



Dr. Rao Raza Hashim

PhD in Law -
University of
Warwick



Mr. Sajid Hussain

Chartered
Accountant

Members of Advisory Board



**Justice (R) Shahid
Jamil Khan**

H.C



**Justice (R) Khawaja
Farooq Saeed**

H.C and Former
Chairman of Inland
Revenue Tax
Tribunal



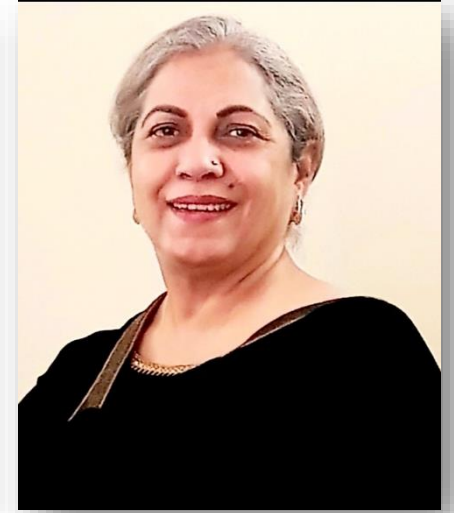
Mr. Tahir Mahmud

Former Accountant
General of Pakistan
(AGPR)



**Mr. Shahid Hussain
Asad**

Former Federal
Secretary G.O.P and
Member
(Operations) FBR



**Miss Uzma Adil
Khan**

Chartered
Accountant (Former
Chairperson OGRA)

Members of Advisory Board



Mr. Talat Javed

Chartered
Accountant



**Mr. Muhammad Arif
Methani**

Chartered
Accountant



Mr. Rashid Ibrahim

Chartered
Accountant



**Barrister Javed
Ahmed**

Former Chairman
Punjab Revenue
Authority and
Consultant

Members of Advisory Board



Mr. Ansar Javed

Former Federal
Secretary Revenue
Division G.O.P and
Chairman FBR



**Mr. Muhammad
Muneeb**

Chartered
Management
Accountant



**Mr. Mohammad
Maqbool**

Chartered
Accountant



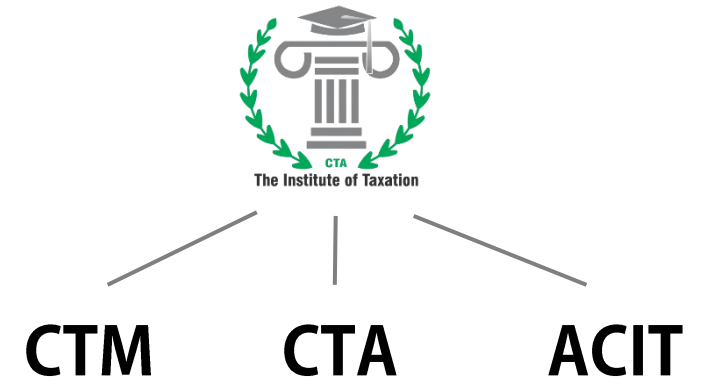
**Dr. Muhammad
Irshad**

Former Chairman
FBR

Types of Qualifications

The Institute offers the highest-level tax qualification in Pakistan

- Certified Tax Manager (CTM)
- Certified Tax Advisor (CTA)
- Advanced Certificate in International Taxation (ACIT)



Certified Tax Manager (CTM)

The Certified Tax Manager (CTM) is an entry-level qualification covering IT, finance, accounting, law, and taxation, equipping participants with practical skills for diverse roles in tax compliance and administration. This qualification consists of two parts:

Knowledge Level

- Information Technology (Course Work)
- Accounting
- Business Law
- Taxation I

Application Level

- Economics and Finance (Course Work)
- Management Accounting
- Corporate Law
- Taxation II

Duration: 2 Years (including 1 Year Tax Internship)

Eligibility: Intermediate / A Level or Equivalent

Exemptions: Available for students of professional accountancy bodies and students holding relevant degrees in accounting, finance, law or taxation.

Certified Tax Advisor (CTA)

The Certified Tax Advisor (CTA) is a premier tax advisory qualification for developing advanced tax expertise essential for career progression in tax practice, industry, and the public sector. This qualification comprises of following levels, which will be available only in sequence:

**Skill
Level**

**Professional
Level**

**Advanced
Level**

Duration: 2.5 Years (including 1 Year Tax Internship)

Eligibility: CTM qualified members, 14 Years of relevant education, barristers, lawyers, revenue officers, and equivalent.

Exemptions: Available for students of professional accountancy bodies.

Certified Tax Advisor (CTA)

The CTA helps to develop advanced tax expertise for professionals in practice, industry, and public sector.

Skill Level

- Tax accounting and Financial Reporting
- Direct Taxes – Technical Concepts
- Indirect Taxes – Technical Concepts

Professional Level

- Direct Taxes – Application
- Indirect Taxes – Application
- International Taxation

Advanced Level

- Advanced Case Study; or
- Research Paper

Advanced Certificate in International Taxation (ACIT)

The Advanced Certificate in International Taxation is designed for individuals seeking technical knowledge in direct, indirect, and international taxation. Students may choose GCC, UK, USA, or other approved jurisdictions as their secondary focus, subject to committee approval.

Course Structure

- Direct Taxes – Concept
- Indirect Taxes – Concept
- International Taxation



Duration: 1 year (including 6 months tax internship)

Eligibility: CTM qualified members, CTA Skill Level students or 14 years of relevant education.

Types of Memberships

The Institute will have following categories of its members:

Associate member

Eligibility requires one year of relevant tax experience plus qualifications such as CTA, ACIT, professional accountancy membership, legal background, tax practice, or revenue authority service.

Certified Tax Advisor

Requires core voting and fellow membership eligibility plus CTA Advanced qualification, or five years of relevant tax experience as a sponsoring member of the Institute.

Honorary member

Honorary membership is granted by the Board for exceptional interest in the Institute or service on its first Board or Advisory Board; practice is not permitted.



Affiliate member

Affiliate Membership eligibility includes CTM qualification, relevant degrees, PIPFA membership, CTA course enrollment, Revenue Authority employment, or Council-approved interest in the Institute's affairs.



Fellow member

Requires three years of relevant tax experience plus CTA Professional qualification, master's in tax, fellowship in accounting bodies, legal background, or honorary/sponsoring Institute membership.



Sponsoring member

The one who has sponsored the initiative of the Institute in the capacity of:
Subscriber to the Memorandum and Articles of the Company.
Members of first Advisory Board of Institute.

Functions of the Institute

- The Institute of Taxation is a professional body dedicated to advancing excellence in tax education, policy, and administration. Established to promote specialized knowledge in taxation and fiscal laws, the Institute offers a range of certification programs including the Certified Tax Manager (CTM), Certified Tax Advisor (CTA), and the Advanced Certificate in International Taxation (ACIT). These programs are structured to build both foundational and advanced competencies in local and international taxation, covering direct taxes, indirect taxes, and international frameworks.
- Institute of Taxation collaborate with national organizations to enhance capacity-building, and offers structured membership levels - Affiliate, Associate, Fellow, and Honorary - based on academic qualifications, professional experience, and contributions to the field.
- Through its commitment to research and training, Institute of Taxation aims to strengthen tax compliance, support revenue systems, and contribute to sustainable economic development across Pakistan and beyond.

Thank You!

